

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11

Check if this an  
amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>GetSwift, Inc.</u>		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN)	<u>30-0894235</u>		
4. Debtor's address	Principal place of business  <u>1185 6th Avenue New York, NY 10036</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business  P.O. Box, Number, Street, City, State & ZIP Code	
	<u>New York</u> County	Location of principal assets, if different from principal place of business  Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)	<u>www.getswift.co</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

**GetSwift, Inc.**

Name

Case number (if known)

**7. Describe debtor's business****A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

**B. Check all that apply**

Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**

**5415****8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

**Check one:**

Chapter 7  
 Chapter 9  
 Chapter 11. **Check all that apply:**

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

No.  
 Yes.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

Debtor **GetSwift, Inc.**  
Name

Case number (if known) \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No  
 Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>GetSwift Technologies Limited</b>	Relationship	Parent
District	<b>Southern District of New York</b>	When	<b>08/02/2022</b>
		Case number, if known	_____

11. Why is the case filed in this district?

*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**

No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

*Check one:*

Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

GetSwift, Inc.

Name

Case number (if known)

**16. Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

GetSwift, Inc.

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct

.Executed on 08 / 02 / 2022

MM / DD / YYYY

**X**


Signature of authorized representative of debtor

**Joel MacDonald**

Printed name

Title President and Secretary

**18. Signature of attorney****X** /s/Janice B. Grubin

Signature of attorney for debtor

Date 08 / 02 / 2022

MM / DD / YYYY

Janice B. Grubin

Printed name

Barclay Damon LLP

Firm name

1270 Avenue of the Americas  
Suite 501  
New York, NY 10020

Number, Street, City, State &amp; ZIP Code

Contact phone 212-784-5808Email address jgrubin@barclaydamon.com2202349 NY

Bar number and State

**WRITTEN CONSENT  
OF THE  
BOARD OF DIRECTORS  
OF  
GETSWIFT, INC.**

**As of July 29, 2022**

**THE UNDERSIGNED**, being the sole member of the board of directors (the “Board”) of **GETSWIFT, INC.**, a Delaware corporation (the “Corporation”), takes the following actions and consents to the adoption of the following resolutions (the “Resolutions”) without a meeting pursuant to Section 141(f) of the Delaware General Corporation Law and Article III, Section 9 of the By-Laws of the Corporation:

**WHEREAS** the Board has been informed and is aware that the Corporation is experiencing financial difficulties and that, as a result of such difficulties, it is desirable and in the best interests of the Corporation and its creditors, employees and other interested parties that a petition be filed by the Corporation, seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”); and

**WHEREAS**, it is also desirable and in the best interests of the Corporation that the Corporation pursue and, if possible, enter into a sale of all or substantially all of the assets of the Corporation in a single transaction or multiple transactions, including, but not limited to, any merger, consolidation or similar transaction.

**NOW, THEREFORE**, be it:

**RESOLVED**, that the Corporation be, and hereby is, authorized and empowered to file a voluntary petition for relief under Chapter 11 of the Bankruptcy Code (such voluntary petition, the “Chapter 11 Case”) in a court of proper jurisdiction which petition may, but need not be, a petition under Subchapter 5 of such Chapter 11; and

**RESOLVED FURTHER**, that Joel MacDonald, President and Secretary (the “Authorized Officer”), acting singly, be and hereby is, authorized and directed, in the name of and on behalf of the Corporation, appointed as the Corporation’s authorized representative, and in such capacity, with power of delegation, be and hereby is, authorized and empowered to execute and file on behalf of the Corporation or authorize the execution of, all petitions, schedules, lists, applications, pleadings and other motions, papers, agreements, consents or documents, and to take any and all actions that he deems necessary, proper and desirable to obtain such relief in the Chapter 11 Case, including, without limitation, any actions necessary to maintain the ordinary course operation of the Corporation’s business.

**RESOLVED FURTHER**, that the Authorized Officer be, and acting singly hereby is, authorized and directed to employ the law firm of Barclay Damon LLP as general bankruptcy counsel to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Officer, acting singly, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application to retain the services of Barclay Damon LLP.

**RESOLVED FURTHER**, that the Authorized Officer be, and acting singly hereby is, authorized and directed to employ any other professionals to assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations; and in connection therewith, the Authorized Officer, acting singly, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary.

**RESOLVED FURTHER**, that the Authorized Officer be, and acting singly hereby is, authorized and directed to, with power of delegation, to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that the Authorized Officer deems necessary, proper or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case.

**RESOLVED FURTHER**, that in connection with the Chapter 11 Case, the Authorized Officer be, and acting singly hereby is, authorized and empowered to cause the Corporation to obtain debtor-in-possession financing in such amounts, from such parties, having such collateral (which may include all assets of the Corporation) and upon such terms as the Corporation's Board of Directors shall approve.

**RESOLVED FURTHER** that the Authorized Officer be, and acting singly hereby is, authorized to execute, deliver and file in the name and on behalf of the Corporation, one or more promissory notes, security agreements and all other agreements, instruments and other documents required or deemed necessary or desirable to be executed in connection with any sale described in the preceding Resolution and approved by the Corporation's Board of Directors, that any Authorized Officer executing the same shall approve, the execution thereof to be conclusive evidence of such approval.

**RESOLVED FURTHER**, that as part of the Chapter 11 Case, the Authorized Officer be, and acting singly hereby is, authorized and empowered to cause the Corporation to pursue and, if possible, enter into a sale of all or substantially all of the assets of the Corporation in a single transaction or multiple transactions, including, but not limited to, any merger, consolidation or

similar transaction, with such party or parties, for such consideration and upon such terms as the Corporation's Board of Directors shall approve.

**RESOLVED FURTHER** that the Authorized Officer be, and acting singly hereby is, authorized to execute, deliver and file in the name and on behalf of the Corporation, one or more purchase agreements and all other agreements, instruments and other documents required or deemed necessary or desirable to be executed in connection with any sale described in the preceding Resolution and approved by the Corporation's Board of Directors, that any Authorized Officer executing the same shall approve, the execution thereof to be conclusive evidence of such approval.

**RESOLVED FURTHER**, that in addition to the specific authorizations heretofore conferred upon the Authorized Officer, the Authorized Officer, acting singly, and his designees and delegates, be, and they hereby are, authorized and empowered, in the name of and on behalf of the Corporation, to take or cause to be taken any and all such other and further actions, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents to pay all expenses, including but not limited to filing fees, in each case as in such officer's judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the Resolutions adopted herein.

**RESOLVED FURTHER**, that all actions, transactions, agreements and certificates relating to the matters contemplated by the foregoing Resolutions done in the name of and on behalf of the Corporation, which actions, transactions, agreements and certificates would have been approved by the foregoing Resolutions except that such actions, transactions, agreements and certificates were taken before the adoption of these Resolutions, are hereby, in all respects approved and ratified as the true acts and deeds of the Corporation, with the same force and effect as if each such action, transaction, agreement or certificate had been specifically authorized in advance by the Corporation and its stockholder.

**[Signature Page Follows]**

**IN WITNESS WHEREOF**, the undersigned have duly executed this Written Consent as of the date first above written.

DocuSigned by:  
  
538D733364B64B8  
Joel MacDonald, Director

Fill in this information to identify the case:

Debtor name GetSwift, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

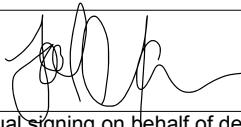
- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* Top 20 Unsecured Creditors Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08 / 02 / 2022

X

Signature of individual signing on behalf of debtor



Joel MacDonald

Printed name

President and Secretary

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **GetSwift, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known): \_\_\_\_\_

 Check if this is an  
amended filing
**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ADP Totalsource One ADP Boulevard Roseland, NJ 07068	Kim Hardy kim.hardy@adp.com	Payroll software platform	Contingent Unliquidated Disputed			\$1,673.83
Alert Logic, Inc. 1776 Yorktown, 7th Floor Houston, TX 77056	J. Nightingale jnightingale@alertlogic.com	Credit Card	Contingent Unliquidated Disputed			\$14,770.00
Bane Hunter 330 Ovington Avenue Brooklyn, NY 11209		Salary - Former CEO	Contingent Unliquidated Disputed			\$94,331.50
Bit by Byte Ltd a/k/a BBB 52 Heathfield Road London W3 8EJ ENGLAND	Sasa Maljikovic sasa@getswift.co	Vendor	Contingent Unliquidated Disputed			\$209,213.45
Chase Credit Card P.O. Box 15298 Wilmington, DE 19850		Credit card - automated payments of Saas Paas vendors, etc.	Contingent Unliquidated Disputed			\$42,178.58
Coast Media LLC 3200 Paseo Village Way, 1714 San Diego, CA 92130	Scott scott@coast.media	Vendor	Contingent Unliquidated Disputed			\$1,524.81
Comcast Cable Communication Management, LLC 1701 JFK Boulevard Philadelphia, PA 19103-2838	online.communications@alerts.comcast.net	Vendor	Contingent Unliquidated Disputed			\$12,615.21
Consilio Inc. 1828 L Street NW, Suite 1070 Washington, DC 20036	billing@consilio.com	Legal vendor	Contingent Unliquidated Disputed			\$7,835.53

Debtor GetSwift, Inc.  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Datasite LLC (Merrill LLC) 733 South Marquette Avenue Suite 1325 Minneapolis, MN 55402	Becky Graff becky.graff@datasite.com	Vendor	Contingent Unliquidated Disputed			\$8,850.63
Eplexity, LLC 4700 South Syracuse Street Suite 600 Denver, CO 80237	accounting@eplexity.com	Vendor	Contingent Unliquidated Disputed			\$702,079.67
EverSheds Sutherlands LLP 999 Peachtree Street NE Suite 2300 Atlanta, GA 30309-3996	Phyllis White PhyllisWhite@eversheds-sutherland.us	Legal counsel	Contingent Unliquidated Disputed			\$6,460.00
Litchfield Cavo LLP 1300 Parkwood Circle SE suite 170 Atlanta, GA 30339	goselin@litchfieldcavo.com	Legal counsel	Contingent Unliquidated Disputed			\$2,130.00
Olo, Inc. One World Trade Center 82 Floor New York, NY 10007	Ross Basalatan ross.basalatan@ollo.com	Software partner	Contingent Unliquidated Disputed			\$1,814.37
Plaza 7000 LLC 650 South Cherry Street Suite 1200 Denver, CO 80246	Joe N. JoeN@corumreg.com	Former Landlord	Contingent Unliquidated Disputed			\$153,183.19
Prosperity LLC 102 East 1st Street Loveland, CO 80537	eprohs@gmail.co	Former landlord	Contingent Unliquidated Disputed			\$61,770.20
RSM US LLP 151 West 42nd Street Floors 18-20 New York, NY 10036	Charles Warshaw Charles.Warshaw@rsmus.com	Accounting	Contingent Unliquidated Disputed			\$46,337.50
Santomassimo Davis LLP 1 Gatehall Drive, Suite 100 Parsippany, NJ 07054	S. Cowden scowden@ogcsolutions.com	Legal counsel	Contingent Unliquidated Disputed			\$28,677.23

Debtor GetSwift, Inc.  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Twilio Inc. 101 Spear Street, Suite 100 San Francisco, CA 94105	ar@twilio.com	Vendor	Contingent Unliquidated Disputed			\$18,774.27
WireWheel, Inc. 1310 North Courthouse Road Suite 200 Arlington, VA 22201	Accounting@wirewheel.io	Vendor	Contingent Unliquidated Disputed			\$10,833.08
Zoho Corporation - Site 24x7 4141 Hacienda Drive Pleasanton, CA 94588	payments@zohocrp.com	Vendor	Contingent Unliquidated Disputed			\$1,304.32

**In re: GetSwift, Inc.  
Top 20 Unsecured Creditors Matrix**

KIM HARDY  
ADP TOTALSOURCE  
ONE ADP BOULEVARD  
ROSELAND, NJ 07068

J. NIGHTINGALE  
ALERT LOGIC, INC.  
1776 YORKTOWN, 7TH FLOOR  
HOUSTON, TX 77056

BANE HUNTER  
330 OVINGTON AVENUE  
BROOKLYN, NY 11209

SASA MALJIKOVIC  
BIT BY BYTE LTD A/K/A BBB  
52 HEATHFIELD ROAD  
LONDON W3 8EJ  
ENGLAND

CHASE CREDIT CARD  
P.O. BOX 15298  
WILMINGTON, DE 19850

SCOTT  
COAST MEDIA LLC  
3200 PASEO VILLAGE WAY, 1714  
SAN DIEGO, CA 92130

COMCAST CABLE COMMUNICATION  
MANAGEMENT, LLC  
1701 JFK BOULEVARD  
PHILADELPHIA, PA 19103-2838

CONSILIO INC.  
1828 L STREET NW, SUITE 1070  
WASHINGTON, DC 20036

BECKY GRAFF  
DATASITE LLC (MERRILL LLC)  
733 SOUTH MARQUETTE AVENUE  
SUITE 1325  
MINNEAPOLIS, MN 55402

EPLEXITY, LLC  
4700 SOUTH SYRACUSE STREET  
SUITE 600  
DENVER, CO 80237

PHYLLIS WHITE  
EVERSHEDS SUTHERLANDS LLP  
999 PEACHTREE STREET NE  
SUITE 2300  
ATLANTA, GA 30309-3996

LITCHFIELD CAVO LLP  
1300 PARKWOOD CIRCLE SE  
SUITE 170  
ATLANTA, GA 30339

ROSS BASALATAN  
OLO, INC.  
ONE WORLD TRADE CENTER  
82 FLOOR  
NEW YORK, NY 10007

JOE N.  
PLAZA 7000 LLC  
650 SOUTH CHERRY STREET  
SUITE 1200  
DENVER, CO 80246

PROSPERITY LLC  
102 EAST 1ST STREET  
LOVELAND, CO 80537

CHARLES WARSHAW  
RSM US LLP  
151 WEST 42ND STREET  
FLOORS 18-20  
NEW YORK, NY 10036

S. COWDEN  
SANTOMASSIMO DAVIS LLP  
1 GATEHALL DRIVE, SUITE 100  
PARSIPPANY, NJ 07054

TWILIO INC.  
101 SPEAR STREET, SUITE 100  
SAN FRANCISCO, CA 94105

WIREWHEEL, INC.  
1310 NORTH COURTHOUSE ROAD  
SUITE 200  
ARLINGTON, VA 22201

ZOHO CORPORATION - SITE 24X7  
4141 HACIENDA DRIVE  
PLEASANTON, CA 94588

**United States Bankruptcy Court**  
**Southern District of New York**

In re **GetSwift, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>GetSwift Limited</b> <b>Level 12 225 George Street</b> <b>Sydney, New South Wales, 2000</b> <b>AUSTRALIA</b>			<b>Immediate Parent</b>
<b>GetSwift Technologies Limited</b> <b>1185 6th Avenue</b> <b>New York, NY 10036</b>			<b>Parent</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President and Secretary** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 08 / 02 / 2022

Signature

**Joel MacDonald**



*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court**  
**Southern District of New York**

In re GetSwift, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for GetSwift, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**GetSwift Limited**  
Level 12 225 George Street  
Sydney, New South Wales, 2000  
**AUSTRALIA**

**GetSwift Technologies Limited**  
1185 6th Avenue  
New York, NY 10036

None [*Check if applicable*]

08 / 02 / 2022

Date

*/s/Janice B. Grubin*

**Janice B. Grubin**

Signature of Attorney or Litigant  
Counsel for GetSwift, Inc.

**Barclay Damon LLP**

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jgrubin@barclaydamon.com

**United States Bankruptcy Court**  
**Southern District of New York**

In re GetSwift, Inc.

Debtor(s)

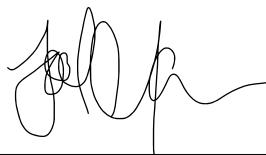
Case No.

Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President and Secretary of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 08 / 02 / 2022



**Joel MacDonald/President and Secretary**  
Signer/Title

1PASSWORD  
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CANADA

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2831 ST. ROSE PARKWAY  
HENDERSON, NV 89052

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SEATTLE, WA 98109

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SUITE B  
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MANAGEMENT, LLC  
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PHILADELPHIA, PA 19103-2838

COMCAST CABLE COMMUNICATION  
COMCAST BUSINESS  
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612 HOWARD STREET, 4TH FLOOR  
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102 EAST 1ST STREET  
LOVELAND, CO 80537

PROSPERITY LLC  
P.O. BOX 7181  
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MASCOT NSW 2020  
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NEW YORK, NY 10014

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BICTON WA 6157  
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PLEASANTON, CA 94588

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